

SBA Loan Request Form



Company Name _____

Phone _____ Cell _____ E-mail _____

Address _____

City _____ State _____ Zip _____

Type of Business _____ Date Established _____

Entity Type Corporation Partnership Sole Proprietorship Limited Liability Company Other

Number of Employees Existing _____ Expected After This Loan _____

Ownership/Guarantors

List below all partners, owners, co-owners, and stockholders*

Full Name	Social Security Number	Ownership %	Personal Gty (Y/N)

*Note: Percent total for individuals listed in above table must total 100%. If additional space is required to list all individuals, this information can be submitted as an attachment to the application. Owners with 20% or more ownership, or owners providing a personal guaranty must sign this application (page 2).

Estimated Project Costs

Use of Proceeds	Amount	Use of Proceeds	Amount
Purchase Raw Land		Payoff Accounts Payable	
Purchase Existing Land & Building		Business Purchase (Goodwill)	
Construction/Leasehold Improvements		Working Capital	
Purchase Equipment		Franchise Fees	
Purchase Inventory		Pre-Opening / Soft Costs	
Refinance Existing Debts**		Total Project Costs	

**For any loans to be refinanced, please attach a copy of promissory notes.

Funds Available Capital Injection

Sources of cash/equity injection	Amount	Detailed Description
Personal Liquidity		
Sale of Personal Assets		
Assets Already Purchased		
Gift/Inheritance from family member ^		
Gift from another source ^		
Other		
Total Available For Injection		

^ All loaned, gifted or inherited funds are subject to acknowledgment by lender/donor/estate and verification by Waterstone LSP, LLC and/or Bank, at its sole discretion.

Public Records/Declarations

**If yes to any questions, furnish details in separate exhibit*

- Are any business owners or the business involved in any pending lawsuits? Yes No
- Have any owners of the company ever been involved in bankruptcy or insolvency proceedings? Yes No
- Is the applicant business or individuals party to any claim or lawsuit? Yes No
- Have the principals/owners/guarantors ever had a judgment against them? Yes No
- Are any federal, state or local taxes delinquent for the business or individuals? Yes No
- Have any of the individual applicants, borrowers or entities owned by the applicants defaulted on any debt? Yes No

The undersigned certifies that all statements in this application and each document required to be submitted in connection herewith, including Federal Income Tax Returns are true, correct and complete. The undersigned authorizes Waterstone LSP, LLC and its assignees to rely on such statements, make such inquiries and gather such information it deems necessary to verify any information provided to Bank. and its assignees on this application or any such required document, including inquiries to the IRS, business credit reporting and credit bureau agencies, and further authorizes bank, its holding company, affiliates, and assignees to exchange this application, the information contained or submitted with this application and all banking relationship information with each other and with business credit reporting or credit bureau agencies and creditors of the undersigned. The undersigned further agrees to notify Bank and assignees promptly of any material change in such information.

USA PATRIOT ACT: To help the government fight the funding of terrorism and money laundering activities, federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account or acquires a loan. What this means for you: When you open an account or obtain a loan, the Bank will ask for your name, address, date of birth and other information that will allow the bank to identify you. The Bank will also ask to see your driver's license or other identifying documents.

DISCLOSURE OF RIGHT TO RECEIVE COPY OF APPRAISALS: We may order an appraisal to determine a property's value and charge you for this appraisal. We will promptly give you a copy of any appraisal, even if your loan is not closed. You can pay for an additional appraisal for your own use at your own cost.

COMMERCIAL USE: The undersigned certifies that any property and or proceeds from the proposed loan request will by used by the applicant for business or commercial purposes only and not for any personal, family or household purpose, and that the proposed request would constitute a business or commercial loan, which is exempted from the disclosure requirements of (Regulation 2) Truth in Lending of the Board of Governors of the Federal Reserve System. The applicant agrees to indemnify and hold harmless from any and all claims, loss or damage resulting or caused by this request, being subject to any provisions of the Federal Consumers Credit Protection Act (Truth in Lending Act) and Regulation 2 of the Board of Governors of the Federal Reserve System. The undersigned certifies that he/she has full authority to act on behalf of applicant in connection with the above referenced credit request.

Your signature below acts not only under your authority and capacity within the entity you represent in making this business credit application; but also is an effective waiver and consent to Waterstone LSP, LLC and/or bank and its assignees to verify any information it deems necessary on you as an individual to include, but not limited to, your individual credit bureau information.

Signatures

Name	Signature	Social Security Number	Date
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Name	Signature	Social Security Number	Date
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Name	Signature	Social Security Number	Date
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Name	Signature	Social Security Number	Date
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